

## Technical Information Request Form

April 17, 2008

Thank you for completing this MicroLender Technical Information Request Form. Please complete this form and return this information and a technical support professional will contact you.

### Credit Union

Please supply information about your financial institution:

Financial Institution Name	
Primary Contact	
Phone Number	
Address of Main Location	
Address of Main Location:	
City, State and Zip Code	

### ACH Origination Information

Please enter the following information if you plan on processing your loans through ACH origination:

Federal Tax ID Number	
ACH Company Name	
ACH Customer Number	

### User Information:

Primary Admin User Name	
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### Active Military Service Text

The following text is displayed when a person active in the military of spouse or child of an active service member applies for a loan. "Please refer this person to our main branch. We can provide a different type of loan to meet his or her needs."

Enter alternative text here:

**Membership Eligibility Text**

The following text is displayed when a non-member applies for a loan. "Sorry the applicant must be eligible for membership before proceeding."

Enter alternative text here:

**Branches**

Please enter the addresses of your lending locations. Indicate the primary location with an asterisk.

Address 1	
Address 2	
Address 3	
Address 4	
Address 5	

**Income Types**

Indicate which Income Types count as employment income. Check to include.

Employer <input type="checkbox"/>	Disability Income <input type="checkbox"/>	Social Security <input type="checkbox"/>
Pension <input type="checkbox"/>	Unemployment <input type="checkbox"/>	Unemployment <input type="checkbox"/>
Other <input type="checkbox"/>		

**Industries**

This information is used to track the employment sectors of the people you lend to. Defaults currently include:

Retail	Medical	Education	Service
Sales	Financial	Insurance	Manufacturing
Other			

Please list additional Industries:

**Marketing Reason Codes**

This information is collected for analysis on who recommended your services. Defaults currently include:

Referral Friend/Family	Referral Human Services Agency
Referral Employer	Referral Employee
TV	Radio
Newspaper	Billboard
Saw Branch Location	Saw in Store
Door Drop	Mail Piece

Please list additional Marketing Reason Codes:

**Blocked Client List**

List Client Names and Social Security Numbers to be blocked from your website:

Client Name	Social Security Number

**Loan Fee Configuration.** Please fill in the blanks.


Processing Fee	
NSF Fee	
Maximum Times of Rollover of NSF	

**Fee Structure**

Please indicate which method of Fee Structure you would like to use from the following three choices. Choose from Choice A, Choice B, or Choice C (shown on next page).


Choice A: Good Money Pricing  
Fees are shown below.

Choice B: Customized Per \$100.  
Please enter your fees below.

 **Per \$100 Fee Loan**

Term	Fee per \$100 Borrowed
1 to <input type="text" value="7"/> days	\$ <input type="text"/>
to <input type="text" value="20"/> days	\$ <input type="text"/>
to <input type="text" value="37"/> days	\$ <input type="text"/>
to <input type="text" value="0"/> days	\$ <input type="text"/>
to <input type="text" value="0"/> days	\$ <input type="text"/>

 **Per \$100 Fee Rollover**

 Copy Initial Loan Fees to Rollover Fees

Term	Fee per \$100 Borrowed
1 to <input type="text" value="7"/> days	\$ <input type="text"/>
to <input type="text" value="20"/> days	\$ <input type="text"/>
to <input type="text" value="37"/> days	\$ <input type="text"/>
to <input type="text" value="0"/> days	\$ <input type="text"/>
to <input type="text" value="0"/> days	\$ <input type="text"/>

Term	Fee per \$100 Borrowed
1 to <input type="text"/> days	\$ <input type="text"/>
to <input type="text"/> days	\$ <input type="text"/>
to <input type="text"/> days	\$ <input type="text"/>
to <input type="text"/> days	\$ <input type="text"/>
to <input type="text"/> days	\$ <input type="text"/>

**Rollover Fees**

Copy Fees above to Rollover Fees

Term	Fee per \$100 Borrowed
1 to <input type="text"/> days	\$ <input type="text"/>
to <input type="text"/> days	\$ <input type="text"/>
to <input type="text"/> days	\$ <input type="text"/>
to <input type="text"/> days	\$ <input type="text"/>
to <input type="text"/> days	\$ <input type="text"/>

Choice C Customized Flat Fee: Charge rates for amounts other than per than per \$100. Includes Flat Fee Loan and Flat Fee Loan Over. **Please do not fill in these fields in unless you are selecting this Fee Plan.**

Flat Fee Loan

Term	Loan Amount				
	\$0.00 to	to \$	to \$	to \$	to \$
1 to days	\$	\$	\$	\$	\$
to days	\$	\$	\$	\$	\$
to days	\$	\$	\$	\$	\$
to days	\$	\$	\$	\$	\$
to days	\$	\$	\$	\$	\$

Flat Fee Rollover

Copy Initial Flat Fee Loan Fees to Rollover Fees Below

Term	Loan Amount				
	\$0.00 to	to \$	to \$	to \$	to \$
1 to days	\$	\$	\$	\$	\$
to days	\$	\$	\$	\$	\$
to days	\$	\$	\$	\$	\$
to days	\$	\$	\$	\$	\$
to days	\$	\$	\$	\$	\$

**Manage Deadlines (timed tasks)**

Specify the number of days before:

A loan is marked past due	
A loan is marked for collections	

**Pre-Filters**

Listed are the default options. Please either check the “Select Current Choice” checkbox or enter a custom choice in the space provided.

	Current Choice	Select Current Choice	Custom Choice
<b>Client Eligibility</b>			
Minimum Age	18	<input type="checkbox"/>	
Deny on Previous Bankruptcy	Checked	<input type="checkbox"/>	<input type="checkbox"/> Please uncheck
<b>Loan Eligibility</b>			
Loan Minimum for First Time Client	200.00	<input type="checkbox"/>	
Loan Maximum for First Time Client	700.00	<input type="checkbox"/>	
Loan Minimum for Repeat Client	50.00	<input type="checkbox"/>	
Loan Maximum for Repeat Client	700.00	<input type="checkbox"/>	

**Minimum Credit Score Allowed**

Please enter the minimum credit score allowed:

**Manage Post Filters**

These conditions block someone from borrowing from you. The choices below are all currently checked. To uncheck any of them, list them in the area below this list.

Invalid SSN	Deceased SSN	Charge Off
SSN and Name Mismatch	“Warm” Address	Previous Bankruptcy

Do not include the following:

**Income Eligibility**

Please indicate whether to include the following data in your loan eligibility requirements.  
Please enter the appropriate values.

Enabled		Rule	Value
Yes	No		
<input type="checkbox"/>	<input type="checkbox"/>	Max. loan to income	% OR \$ , whichever is less
<input type="checkbox"/>	<input type="checkbox"/>	Min. monthly income for employed client	\$
<input type="checkbox"/>	<input type="checkbox"/>	Min. monthly income for unemployed client	\$

**Bank Statement Eligibility**

Please indicate whether to include the following data in your loan eligibility requirements.  
Please enter the appropriate values.

Enabled		Rule	Value
Yes	No		
<input type="checkbox"/>	<input type="checkbox"/>	Minimum checking account balance	\$
<input type="checkbox"/>	<input type="checkbox"/>	Min. bank account age	days
<input type="checkbox"/>	<input type="checkbox"/>	Min. transactions on statement	
<input type="checkbox"/>	<input type="checkbox"/>	Max. NSF	

**Residence Eligibility**

Please indicate whether to include the following data in your loan eligibility requirements.  
Please enter the appropriate values.

Enabled		Rule	Value
Yes	No		
<input type="checkbox"/>	<input type="checkbox"/>	Minimum length of time at a residence	years      months